**INTEREST RATES MARKET NOTICE**

**Date: 16 May 2017**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC237”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 17 May 2017**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** TWC237

**Nominal Issued** R 312,000,000.00

**Issue Price** 100%

**Coupon** 7.842%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 18 August 2017

**Books Close Date(s)** 11 August 2017

**Interest Payment Date(s)** 18 August 2017

**Last Day to Register** By 17:00 on10 August 2017

**Issue Date** 17 May 2017

**Date Convention** Following

**Interest Commencement Date** 17 May 2017

**First Interest Payment Date** 18 August 2017

**ISIN No.** ZAG000143744

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC237%20Pricing%20Supplement%2020170517.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC237%20Pricing%20Supplement%2020170517.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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